# Trails as Economic Development Engines

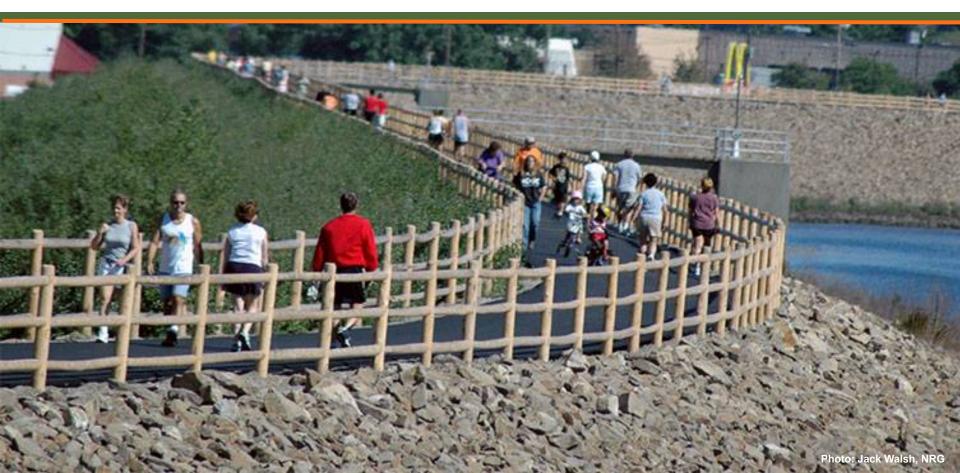
Greenways and Blueways Best Practices IEDC, Indianapolis, Indiana October 14, 2019, 4-5:30 pm

Laura Brown, CEcD Community & Economic Development Educator, University of Connecticut Extension

#### **UCONN** | COLLEGE OF AGRICULTURE, HEALTH AND NATURAL RESOURCES

EXTENSION

# **ACTIVE TRANSPORTATION ON SHARED USE PATHS**





Riverfront Recapture (n.d.). In *Facebook* [Photos]. Retrieved 9/26/19 from https://www.facebook.com/pg/riverfrontrecapture

# WHY CONSIDER TRAILS

**Economic Impacts** Direct, Indirect, Induced Health impacts Property valuation Safety benefits Environmental **Connectivity & access** 

Economic Benefits

User Benefits

Social Benefits

# Community engagement

Source: Headwaters Economics http://headwaterseconomics.org/wp-content/uploads/trails-library-property-value-ov erview.pdf

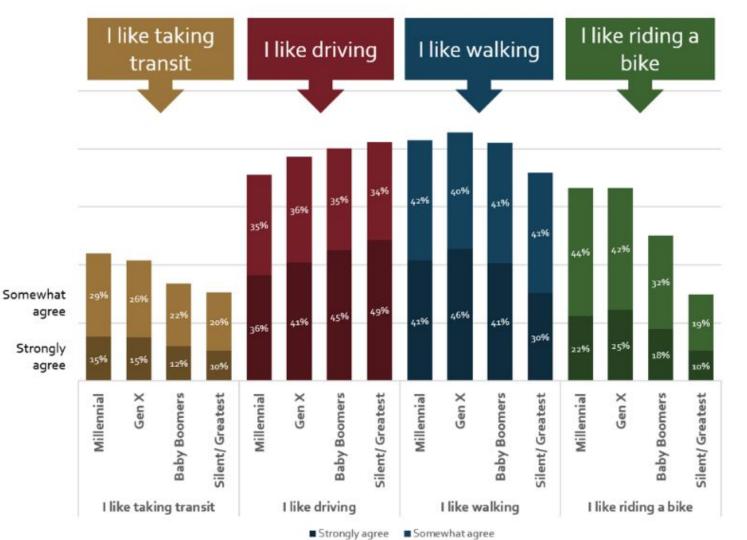
# **DEMAND FOR ACTIVE LIFESTYLES**

Three factors that home-buyers of all age groups want are access to walking/jogging trails, proximity to a park, and desire to live in a typically suburban area

- National Association of Homebuilders (2016)



National Association of Homebuilders. March, 2016. "Three community amenities that top all home buyers wish-lists" Accessed online http://nahbnow.com/2016/02/3-community-amenities-that-top-all-home-buyers-wish-lists/



Dill, J. (3/27/2017). Are Millennials Really the Generation That Bikes? Transportation Education and Research Center. Retrieved at <u>https://trec.pdx.edu/blog/are-</u><u>millennials-really-generation-</u> bikes



# Spending per Trip by User Type

MODE	IN STATE DAY TRIP	OUT OF STATE DAY TRIP	IN STATE OVERNIGHT	OUT OF STATE OVERNIGHT	
HIKE	\$100	\$191	\$332	\$557	
WHEEL	\$100	\$250	\$288	\$463	4)

Outdoor Industry Association. (2018). Economic Contributions of Outdoor Recreation. Technical Report. Retreived from https://outdoorindustry.org/wp-content/uploads/2015/03/OIA\_Recreation\_Economy\_Contributions\_Technical\_Report\_2017-08-24.pdf

# **ECONOMIC VALUE**

Support local business development

Increase tourism spending

Impacts from capital and operational expenditures



Nadel, R. (2005). Economic impacts of parks, rivers, trails and greenways. University of Michigan. Retrieved from http://erb.umich.edu/Research/ Student-Research/Nadel.pdf

# **ECONOMIC VALUATION**

- Vasa Pathway, MI \$23.5 million of direct spending trail users **spend an average of \$3,700 on equipment annually**
- American Tobacco Trail, NC- After construction of a pedestrian bridge, trail use rose by 133% and direct expenditures rose from \$2.4 million to \$6.1 million
- Paved trail network in Ohio estimates that **13% of trail users use** the trail as tourists, spending **\$13** million annually.

Institute for Transportation Research and Education. (2018). Evaluating the Economic Impact of Shared Use Paths in North Carolina. Accessed online at <a href="https://itre.ncsu.edu/focus/bike-ped/sup-economic-impacts/">https://itre.ncsu.edu/focus/bike-ped/sup-economic-impacts/</a>

THE OUTDOOR RECREATION ECONOMY GENERATES:

# \$887 BILLION

7.6 MILLION AMERICAN JOBS





IN FEDERAL TAX REVENUE

# \$59.2 BILLION



# **DEMOGRAPHICS OF TRAIL USERS**

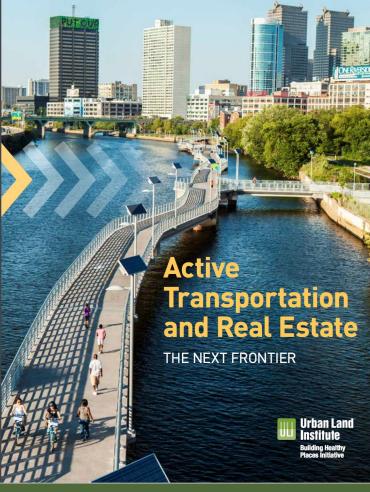
# AGE 45+ GENDER SPLIT, BUT TYPICALLY SLIGHTLY MORE MALES VARIES BY LOCAL VS NON-LOCAL USERS



Trail User Surveys and Economic Impact. (2009). Rails to Trails Conservancy. Retrieved from https://www.railstotrails.org/resourcehandler.ashx?id=3589

# TRAIL ORIENTED DEVELOPMENT

- Trails, bike lanes, and sidewalks add value to development projects
- The market for inclusion of bike friendly amenities in residential and commercial properties is growing
- Private/public relationships maximize investment



Urban Land Institute. (2017). Active Transportation and Real Estate The Next Frontier. Accessed online at <a href="http://uli.org/wp-content/uploads/ULI-Documents/Active-Transportation-and-Real-Estate-The-Next-Frontier.pdf">http://uli.org/wp-content/uploads/ULI-Documents/Active-Transportation-and-Real-Estate-The-Next-Frontier.pdf</a>

#### guide to trail oriented development

your guide to successful development along the lafitte greenway

#### guide to trail-oriented development

FRIENDS OF

greenway

The Lafitte Greenway: Guide to Trail-Oriented Development provides a co principles for new development along the Lafitte Greenway. Community le center of the Greenway's development. The principles outlined in this rep public documents:

#### Medium Intensity Mixed-Use

The MU-1 District encourages walkable neighborhood centers and corridors, with a mix of residential and commercial uses.

#### Historic Urban Neighborhood Mixed-Use

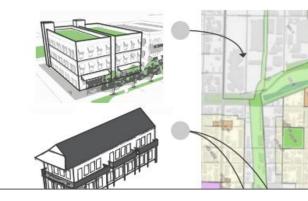
The HU-MU District encourages mixeduse development that is close to residential neighborhoods, including active retail and personal service uses along the ground floor with residential uses above.

#### **BUILDING DESIGN GUIDELINES**

Respect the scale and massing of buildings in historic areas and provide pedestrian-scaled design elements. Promote pedestrian-scale signage, limit inappropriate signage, and create an attractive business environment along the Greenway.



Pedestrian-scale design encourages walking and biking in the area.





#### Friends of Lafitte Greenway. (2018). Guide to Trail Orientated Development. https://www.lafittegreenway.org/trod



DESIGN AND STRATEGY FOR THE 21<sup>st</sup> CENTURY URBAN CORE

## **CASE STUDIES**

Gamble, D. & Heyda, P. (2015). Rebuilding the American city: Design and strategy for the 21st century urban core. 10.4324/9781315756738.

American Trails. (Producer). (2018). *Leveraging People and Places: Trails as Economic Development. Accessed at* <u>https://www.americantrails.org/training/leveraging-people-and-places-trails-as-economic-development</u>

Rails to Trails Conservancy. (Producer) (2018). *Making the Value Case for Trails*. [Video Webinar].

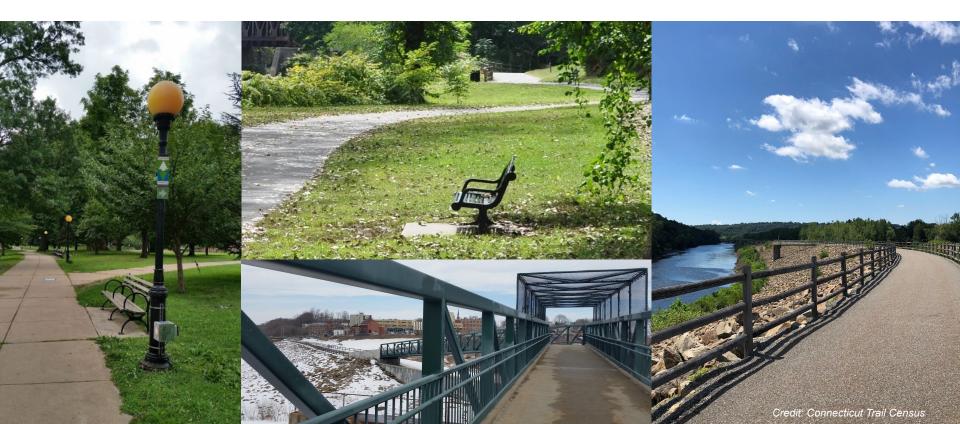
Rails to Trails Conservancy. (Producer). (2018) *Trail Towns: Proven Steps to Boost Your Trail Town Growth.* [Video Webinar].

Rails to Trails Conservancy. From trail Towns to TrOD Trails and Economic Development. (2007)

https://www.railstotrails.org/resourcehandler.ashx?id=4620



# Making the Most of a Trail



### **SUCCESS FACTORS**

#### **START AT THE HEART - DOWNTOWN**

#### CONNECT TO DOWNTOWN & AMENITIES

#### **REGIONAL COLLABORATION**

#### GOOD DESIGN IS GOOD BUSINESS

#### **CONSIDER TRAIL TOWN VALIDATION**



Portions of this slide are the result of a multistate grant supported by the Northeast Regional Center for Rural Development. Notes from: American Trails. Advancing Trails Webinar. (June, 2018). "Leveraging People and Places Trails as Economic Development. Retrieved from https://www.americantrails.org/training/leveraging-people-and-places-trails-as-economic-development



# SUCCESS FACTORS

#### ENGAGE ARTISTS TO TELL THE STORY

#### **ENGAGE ANCHOR INSTITUTIONS**

#### **CREATE PROGRAMMING**

#### TAKE A SYSTEMS APPROACH

#### UNDERSTAND YOUR USERS



Portions of this slide are the result of a multistate grant supported by the Northeast Regional Center for Rural Development. Notes from: American Trails. Advancing Trails Webinar. (June, 2018). "Leveraging People and Places Trails as Economic Development. Retrieved from https://www.americantrails.org/training/leveraging-people-and-places-trails-as-economic-development

A statewide volunteer-based data collection & education program on multi-use trails To encourage data informed decision-making & promote resident

participation in

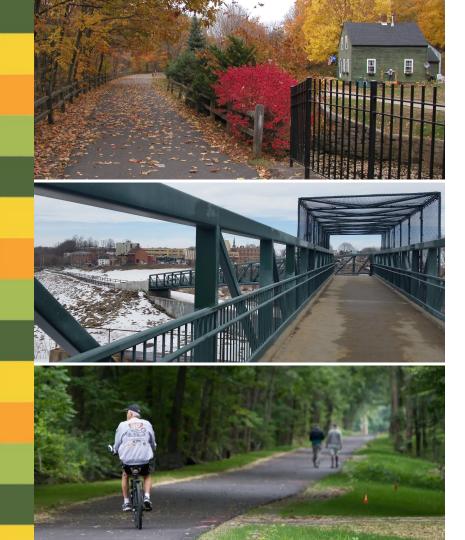
trail monitoring &

advocacy



# **Connecticut Trail Census** Statewide multi-use trail user study





# STATEWIDE

Urban, rural and suburban multi-use trails - 20 sites in 2019

# MULTI-YEAR

Multi-year information about trail use, user demographics, economic impacts, and trail amenities Identification of patterns and trends

# VOLUNTEER - BASED

Active community participation Data informed decision-making

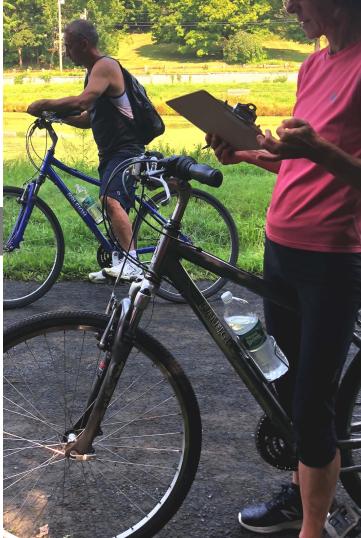


# Infrared Counters

TRAFx Counters Estimate uses and use patterns 24/7 permanent counters Jan 1-Dec 31 data analysis Calibrated with manual counts

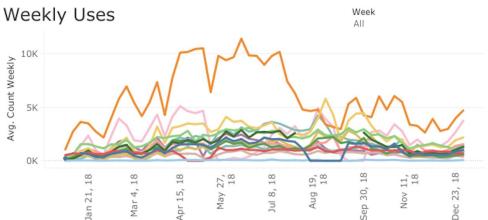
# Intercept Surveys

Volunteer assessed Standardized paper survey Why and how are trails used Demographics, spending & health

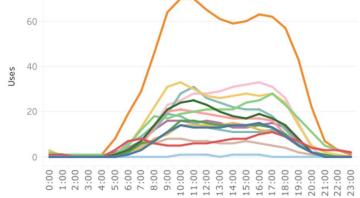








Average Uses by Hour of the Day

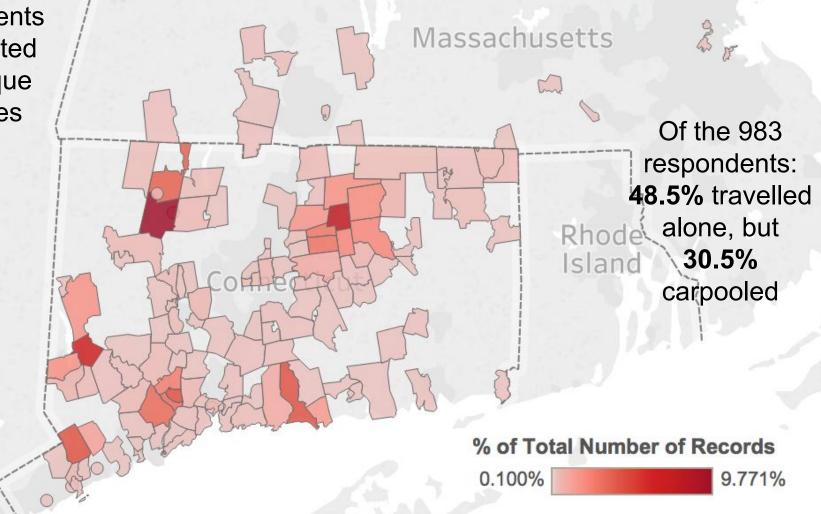


#### Average Uses by Day of Week



Connecticut Trail Census. (2019). Interactive Data Portal. Retrieved from www.cttrailcensus.uconn.edu

Respondents represented 165 unique zip codes





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